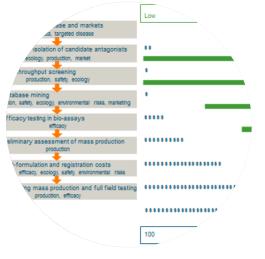
# Public-private collaboration in the development of alternative crop protection products: Opportunities and challenges

Nachhaltigkeitstagung Agroscope

23. Januar 2020, Jürgen Köhl

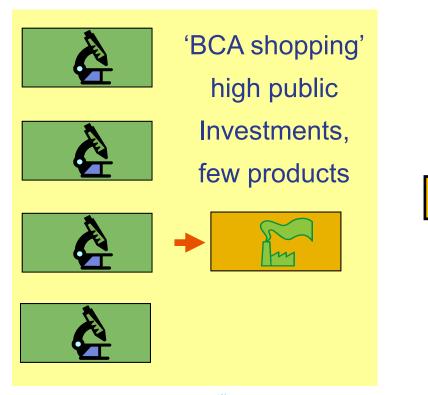


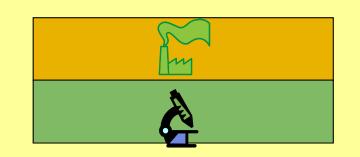






## Collaboration of industry and research institutes

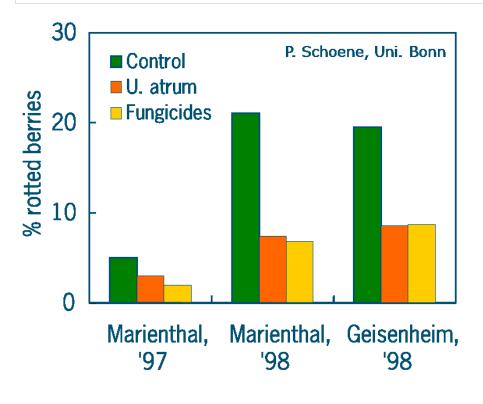




'Tailor-made BCA's' market driven cost effective fast



## Biocontrol of Botrytis with Ulocladium atrum 385



#### Significant results in

- Grapevine Cyc
- Strawberry
- Tomato
- Onion
- Carrots

- Cyclamen
- Potted roses
- Hydrangea
- Pelargonium

15 years of science >30 scientific publications

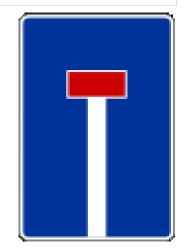




## Biocontrol of Botrytis with Ulocladium atrum 385



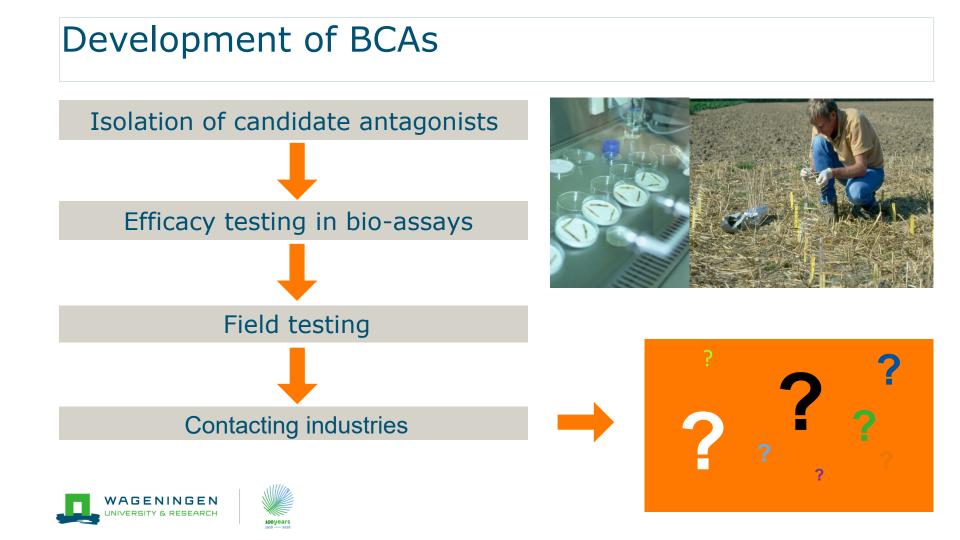




Spore production Preparation of spore suspension

Industrial scaling up of production:

"At a particular effective rate of spores per ha the large spore size does not allow an economically viable production of the antagonist" Peter Lüth, managing director of the former company Prophyta



## **Development of BCAs**

- Market size ?
- Advantage above other products ?
- Is any knowledge patented ?
- Fungicide compatibility ?
- Production costs per hectare ?
- Toxicological risks ?
- Does it work ?
- Shelf life ?
- Mode of action ?
- Genetic stability ?
- … ?

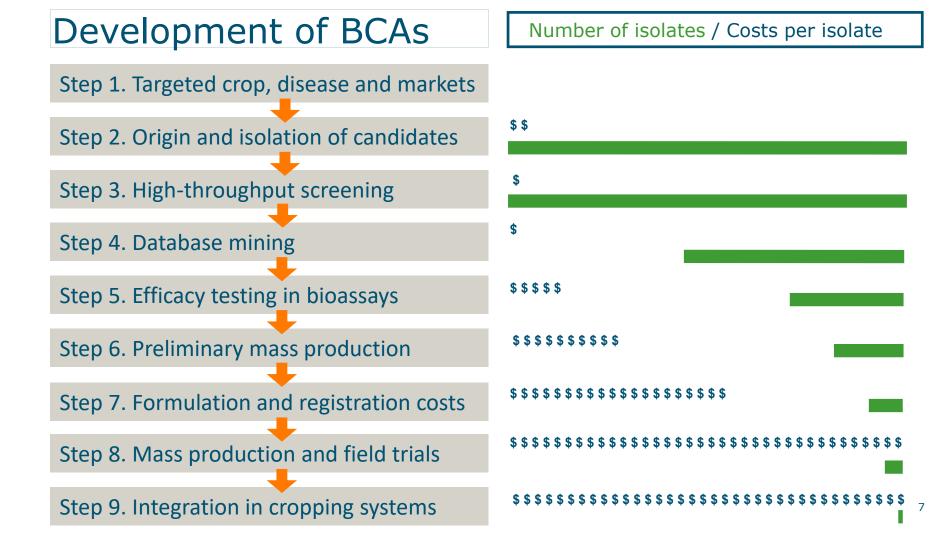




- Consider many relevant questions
- Use expertise of different disciplines
- ➔ Use stepwise approach
- Consider commercial questions early
- ➔ Give the cheap answers first
- Avoid expensive field testing with wrong candidates



Köhl, J., Postma, J., Nicot, P., Ruocco, M., Blum, B., 2011 Biological Control 57, 1-12



#### Apple scab – Antagonist selection





Step 1. Targeted crop, disease and markets

Step 2. Origin and isolation of candidates

Step 3. High-throughput screening

Step 4. Database mining

Step 5. Efficacy testing in bioassays

Step 6. Preliminary mass production

Step 7. Formulation and registration costs

Step 8. Mass production and field trials

Step 9. Integration in cropping systems

## Bavendorf, Golden Delicious, summer season 2013

	Number of applications	Scab incidence (efficacy)	
		on leaves	on fruits
Untreated control	-	17.6 a	70.8 a
Dodine, after infection	10	1.1 b (94)	0.6 b (99)
H39, after infection, $2x10^6$ ml <sup>-1</sup>	10	0.7 b (96)	3.5 b (95)
H39, after infection, $6x10^6$ ml <sup>-1</sup>	10	0.3 b (98)	4.6 b (94)

 Cladosporium cladosporioides H39 highly effective during summer season if sprayed after infection





## Bavendorf, Golden Delicious, primary season 2013



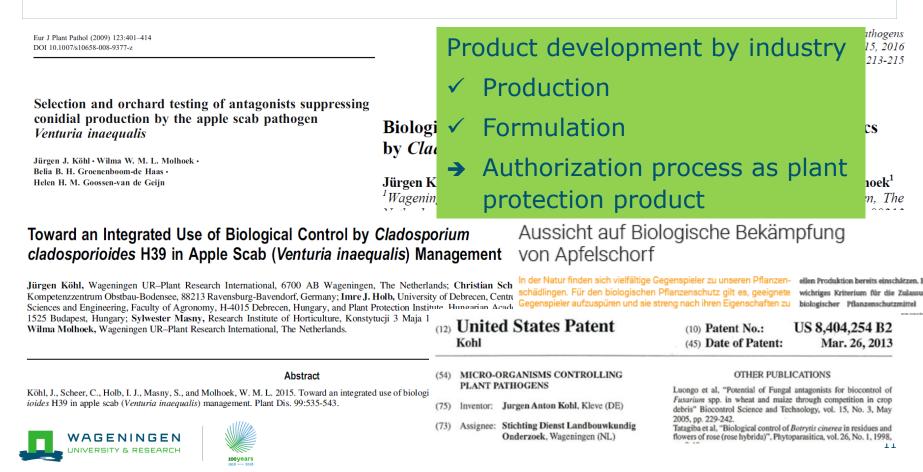
#### untreated control







## Cladosporium cladosporioides H39





## **BIOCOMES** project

- 13 Industrial partners
- 14 Research institutes and universities
- Development of 11 new BCAs and 2 new production technologies
- December 2013 November 2017
- www.biocomes.eu
- Wageningen UR: Project
  - coordination & communication









## **BIOCOMES:** Project structure

#### **Teams per biocontrol product**

- 1 Biocontrol industry partner
- + Partners with specific expertises needed



### **Common infrastructure**

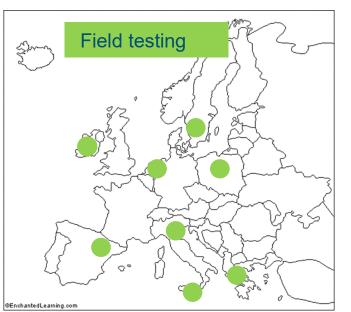
- Field testing
- Molecular identification
- Registration issues
- Economic evaluation
- Environmental sustainability
- Communication











## **BIOCOMES:** some major results





- Tomato leaf miner Tuta absoluta
  - $\Rightarrow$  entomopathogenic virus
  - ⇒ registration of `Tutavir'



🍋 ne ma®



- Genetic improvement of entomopathogenic nematodes
  - $\Rightarrow$  Application





- Powdery mildew of wheat Blumeria graminis f.sp. tritici
  - ⇒ Selection of new antagonists
  - ⇒ Spore production in follow-up project









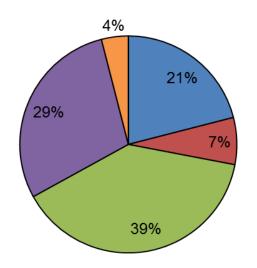
## Biocontrol of powdery mildew in wheat







>1200 fungal isolates from Germany, Sweden and The Netherlands



BIOCOMES

New biological control products for sustainable farming and forestry wheat
other cereals
grasses
herbal plants
trees

Blumeria graminis

## Different powdery mildew species

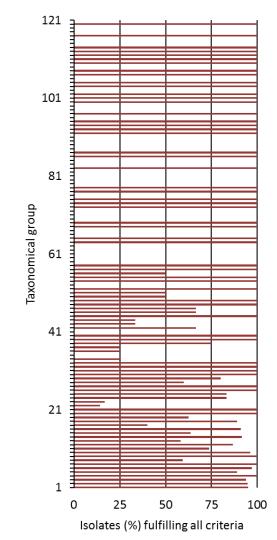


## **Pre-screening**

- Safety: No growth at 36°C
- Cold tolerance: Germination & growth at 5°C
- Survival of UV-B
- Drought tolerance: Germination & growth at -7MPa
- ✓ 86 out of 121 taxonomical groups
  ✓ 84.9% of isolates (732 / 862)
- ✓ Stronger selection was used for most abundant taxonomical groups







## Efficacy Screening - Bioassays on Wheat



- Wheat cv. Julius grown in pots
- Spray inoculation with spores of candidate antagonists
- Dry inoculation with conidia of *Blumeria graminis* f.sp. triciti



- Incubation at 15° and high humidity
- Assessment of leaf coverage with powdery mildew pustules and numbers of produced Bgt conidia
- Best 10 antagonists out of 185 isolates selected





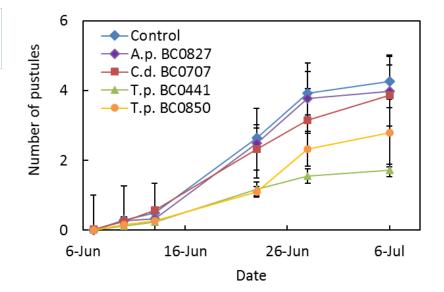




## Powdery mildew- Field

Tilletiopsis pallescens reduced

- Number of pustules
- Leaf coverage with pustules
- Speed of development of epidemic









BIOCOMES

New biological control products for sustainable farming and forestry







## Biological control of powdery mildew

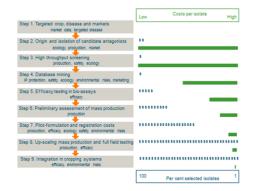
- Powdery mildew pustules are colonized by various fungi
- 4 antagonists out of >1200 tested isolates effective in field trials
- Selection of promising antagonists in only 3 years
- Next steps:
  - Mode of action
  - Production
  - Formulation
  - Field testing and integration into cropping systems





## Summary: Development of new fungal biocontrol products

- Efficacy against pathogens is one selection criterion besides many other criteria
- Expertise in plant pathology must be combined with expertise's from biotechnology to marketing
- Opportunities for pubic-private collaborations
- ... and what are the challenges?





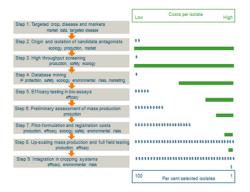


Public-private collaboration in the development of alternative crop protection products: Challenges

- Intellectual property protection versus publication: CO versus PU
- Competing companies in one consortium: Content, structure and rules
- Decision making process in companies
- ! The Opportunities are worth to manage the challenges







## Thank you for your attention

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