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Sampling in Dairy Industry

Thomas Berger

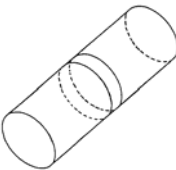
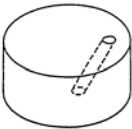
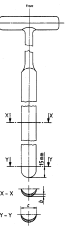
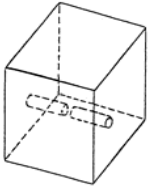
World Dairy Summit, Berlin

Conference 7: Analysis / Sampling, 23. September 2009



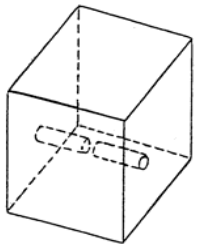
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- **Legal framework, standards and guidance documents**
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- **Quality assurance in sampling**
- **Sampling recommendations**





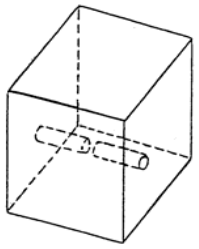
Sampling in general



- Progress in analytics resulted in lower detection limits and higher precision
- A large choice of different proficiency testings and reference materials should result in reliable, traceable and very precise analytics
- In the sector of milk and milk products, the international standardization and the definition of reference methods are well established



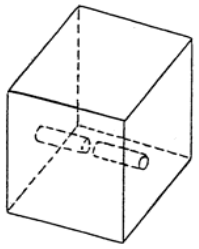
Sampling in general



- With the implementation of quality assurance and the accreditation of laboratories the validation of analytical methods, equipment control and regular checks of results have been integrated
- However, big differences between results of different laboratories or deviations from reference values still occur



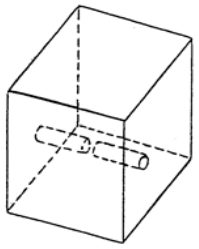
Sampling in general



- Unprecise sampling is often underestimated and represents in some cases the biggest source of error
- In many cases sampling processes are rather complex starting from sampling on-site to the test portion taken for analysis
- Alterations in the sample and the analyte originating from its handling are most often unknown



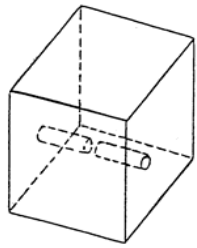
Sampling in general



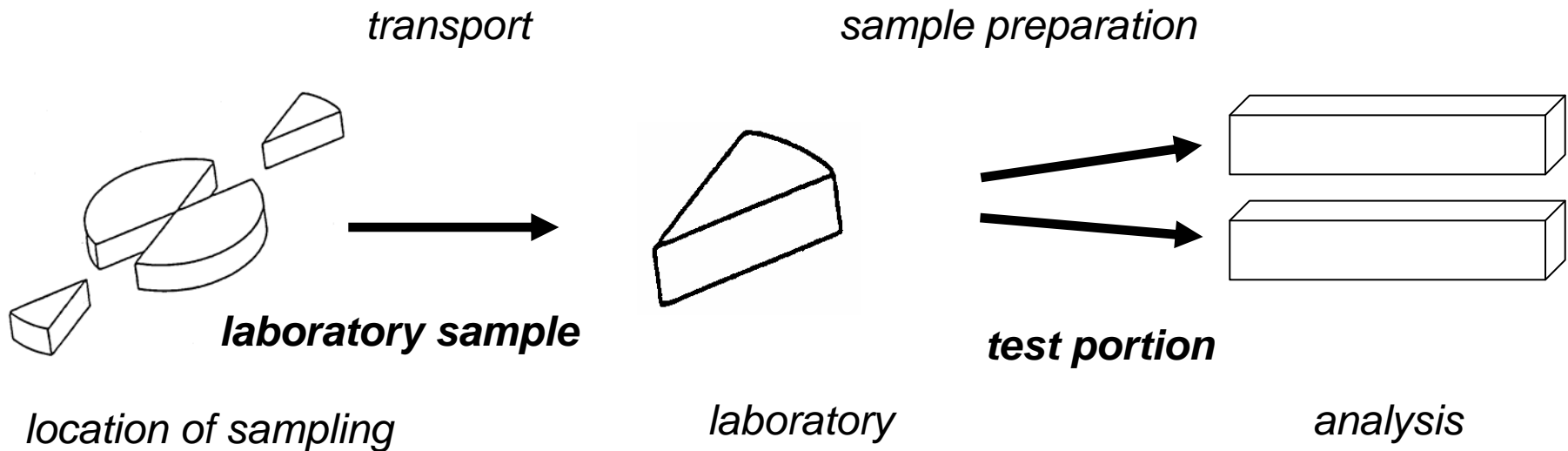
- Sampling in general means to obtain an adequate amount of sample in a condition such as to be representative for the whole lot
- Conditions for precise sampling are a clear analysis of the problem with a clear analytical question



Sampling in general

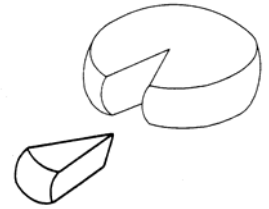


- The sampling process comprises two main steps
- Corresponding „samples“ are named accordingly:





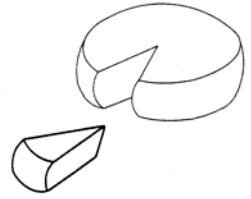
Sampling in general



- On the basis of a well defined problem follows the detailed sampling plan (fit for purpose)
- Statistical considerations have to be taken into account
- Sampling has to be taken into the quality assurance system



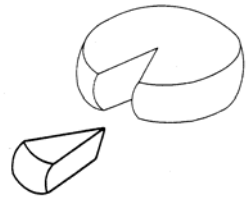
Legal framework, standards and guidance documents



- CAC/GL 50-2004, General guidelines on sampling (Codex Alimentarius, FAO/WHO)
- ISO 707 | IDF 50:2008, Milk and milk products - Guidance on sampling
- ISO/IEC 17025:2005, General requirements for the competence of testing and calibration laboratories
- REG 213/2001, Methods for the analysis and quality evaluation of milk and milk products (rules for the application of REG 1255/1999, amending REG 2771/1999 and 2799/1999)



Legal framework, standards and guidance documents



- REG 178/2002, General principles and requirements of food law...
- REG 2073/2005, Microbiological criteria for foodstuffs
- diverse country- and region-specific standards
- ISO/IDF project on a guidance document for automated sampling



source: Südmo

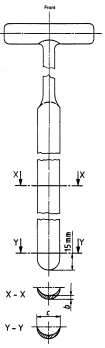


Sampling technique, preservation, transport

Planning of sampling

Should include the following points:

- Presettings → sampling directives, published instructions, official documents
- Preparation → statistical sampling design
- Description of the sample and the location → number of single samples, time, temperature
- Material → equipment, containers, labels

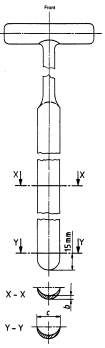




Sampling technique, preservation, transport

Planning of sampling includes to know

- that the sampling has to follow exactly the defined requirements, in case legal relevant statements have to be given
- whether the person taking the sample needs a specific training
- whether the conclusion applies for the eatable part only? → delicate point for cheese specialities because habits on eating cheese may vary from country to country

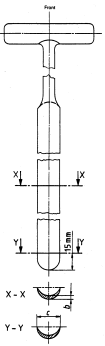




Sampling technique, preservation, transport

Planning of sampling

- Transport and storage → protection of the sample, temperature, packaging
- Records → sampling report



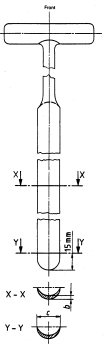
source: BWZ, Dienstsitz München



Sampling technique, preservation, transport

Homogenisation

- ...a very important step, foodstuff is often a mixture of several matrices
- Necessary degree of homogeneity depends on the size of laboratory sample → identification of inhomogeneities by parallel testing
- In routine testing often only single samples can be analysed → main source of error

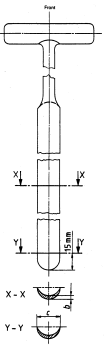




Sampling technique, preservation, transport

homogenisation

- Voluminous and tough material as well as mixed substances should be grated using proper equipments
- Cross-contamination between samples should be avoided
- Homogenisation procedure should not warm up the sample to much (e.g. loss of volatile compounds)

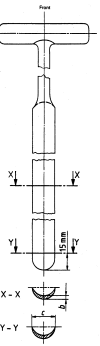




Sampling technique, preservation, transport

Statistical considerations

- Results refer to random samples → risk of an error of judgment
- For each sampling it is therefore essential to evaluate the relevant number and amount of individual samples
- Among other things this is related to distribution and concentration of the analyte in the sample

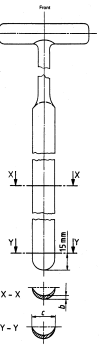




Sampling technique, preservation, transport

ISO 707 | IDF 50:2008 Guidance

- „Milk and milk products - Guidance on sampling “
- ..this International Standard gives guidance on..
- The guidance document is often mandatory stipulated in official and contractual documents
- It is therefore obligatory to fix additional specifications



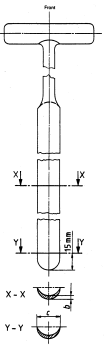


Sampling technique, preservation, transport

ISO 707 | IDF 50:2008 Guidance

Sampling equipment

- ..should not change the analytical properties of the sample
- ..should be made from stainless steel or other suitable materials
- ..should be clean and dry
- ..should be sterile for microbiological testing



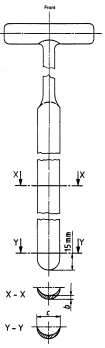


Sampling technique, preservation, transport

ISO 707 | IDF 50:2008 Guidance

Sampling container

- ..should conserve the analytical characteristics of the sample
- ..should be made from glass, metal, plastics
- ..should be opaque, dark if possible, clean, dry and sterile
- ..should have an appropriate airtight cap

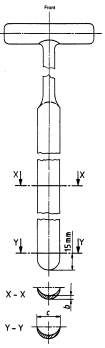




Sampling technique, preservation, transport

ISO 707 | IDF 50:2008 Guidance

- Microbiological samples to be taken first
- Sterilized/aseptic equipment should not affect sensory analysis
- Particles → enlargement of sample amount
- Immediate closure of containers
- In case of small retail packages, the sample consists of several unopened packages from the same lot
- If possible include additional samples for temperature control during transport



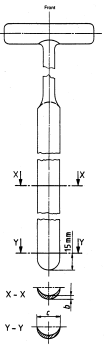


Sampling technique, preservation, transport

ISO 707 | IDF 50:2008 Guidance

Preservation

- ..usually none if microbiological or sensory parameters are tested
- ..only in agreement with the laboratory
- ..if there is no influence on parameters to be tested (except if it can be corrected)
- ..declaration of type and amount of preservative in the sampling report and/or on the label
- ..safety instructions have to be followed



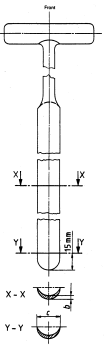


Sampling technique, preservation, transport

ISO 707 | IDF 50:2008 Guidance

Storage and transport

- ..rapid transport (max. ca. 24 h) and short intermediate storage
- ..sample must not alter
- ..if needed measures to avoid off-flavors, direct solar irradiation and other influences have to be taken
- ..compliance with cold chain
- ..analysis rapidly after receipt



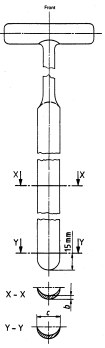


Sampling technique, preservation, transport

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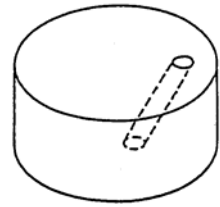
Sampling report

- A testing result is only significant if it's clear to what it refers
- Report should be attached to samples
- Report contains all necessary information regarding the sampling process





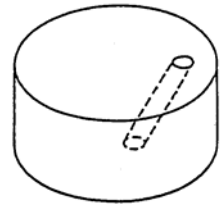
Quality assurance in sampling



- Assure that the sample corresponds to the indications
- Should be a representative part of the lot
- Sampling, transport and storage must not alter the parameters to be tested
- Sufficient amount for analysis and to retain sample
- Communication and traceability → do all concerned people have the necessary information on the sample and under which circumstances the sample was taken?



Quality assurance in sampling



In sampling the same principles apply as anywhere else in quality assurance..

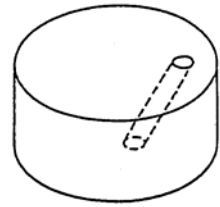
- Specifications/documents
- Validation
- Release of the procedure
- Training
- Records
- Archiving



source: BWZ, Dienstsitz München



Quality assurance in sampling

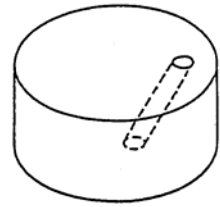


Documents

- Validated procedures
- Dated and signed specifications/documents
- Records
- Control of competences
- Assured trackability and traceability



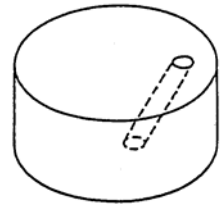
Quality assurance in sampling



- Milk collecting trucks: person responsible for sampling has to be trained
- The official food inspection has to be executed by the authorized person
- ISO 17025 demands trained and certified persons responsible for sampling → means that testing laboratories today should offer new and extended services including the necessary competences



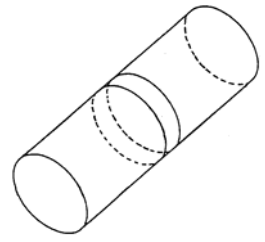
Quality assurance in sampling



Records:

- ..precise identification of the sample
- ..circumstances of sampling
- ..composition and condition of the sample
- ..possible discrepancies from sampling plan
- ..special events (sampling, transport)
- ..nature of storage until testing
- ..description of the part used for testing
- ..sample amount

Sampling recommendations



Which and how many samples should be tested in the framework of food producers primary responsibility?

- Difficult to define
- Depends on the product, produced amount, parameters to be tested, size of enterprise etc.
- Few recommendations available, often specific for industrial branches, countries or regions
- e.g. Fromarte (artisan CH), cheese AT, InterLab (industry, artisan and alpine; in progress)